|  |  |
| --- | --- |
| ESTATE NAME | **{{deceased.name}}** |
| AND ANY OTHER NAME(S) BY WHICH KNOWN | **{% if deceased.aka\_name and deceased.aka\_name|length > 0%}{{ deceased.aka\_name|merge(“a, b and c”)}}{% else %}None{% endif %}** |
| DOCUMENT | **Notice to the Public Trustee** |

This gives you notice that the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} shown in the attached copy of an Application for {{estate.grant\_of\_language}} {{cfa.multiple\_prs|text\_merge(“has/have”)}} applied for this Grant.

Notice is given to you

1. under section 11 of the *Estate Administration Act* (family members) because

{%p if cfa.dep\_adult\_related == True %}

The Public Trustee is trustee for the Estate of the following person, who is a represented adult described in section 11(1)(f) of the *Estate Administration Act*:

{%p else %}

The Public Trustee is trustee for the Estate of the following person, who is a represented adult described in section 11(1)(f) of the *Estate Administration Act*:

{%p endif %}

{%p for party in PD(estate\_index, "Dependent Adult Related Filter", deceased.death\_date) %}

Name {{party.name\_on\_file}}

Address {{party.address\_on\_file}}

{%p endfor %}

{%p if cfa.dependent\_child == True %}

the Deceased is survived by a child who was a minor on the date of the Deceased’s death:

{%p else %}

the Deceased is survived by a child who was a minor on the date of the Deceased’s death:

{%p endif %}

{%p for party in PD(estate\_index, "Dependent Child Filter") %}

Name {{party.name\_on\_file}}

Date of birth {{party.person\_age\_nc3a\_te}}

Address {{party.address\_on\_file}}

{%p endfor %}

{%p if cfa.dependent\_grandchildren\_tf == True %}

the Deceased is survived by a grandchild or great-grandchild described in section 11(1)(g)(ii) of the *Estate Administration Act*:

{%p else %}

the Deceased is survived by a grandchild or great-grandchild described in section 11(1)(g)(ii) of the *Estate Administration Act*:

{%p endif %}

{%p for party in PD(estate\_index, "Dependent Grandchild Filter") %}

Name {{party.name\_on\_file}}

Address {{party.address\_on\_file}}

{%p endfor %}

2. under section 12 of the *Estate Administration Act* (persons interested in the estate) because

{%p if cfa.dep\_adult\_not\_related == True %}

the following represented adult, for whose Estate the Public Trustee is trustee, is interested in the Deceased’s estate:

{%p else %}

the following represented adult, for whose Estate the Public Trustee is trustee, is interested in the Deceased’s estate:

{%p endif %}

{%p for party in PD(estate\_index, "Dependent Adult Not Related Filter", deceased.death\_date) %}

Name {{party.name\_on\_file}}

Address {{party.address\_on\_file}}

{%p endfor %}

{%p if cfa.minors\_tf == True %}

the following person is interested in the Deceased’s Estate and was a minor on the date of the Deceased’s death:

{%p else %}

the following person is interested in the Deceased’s Estate and was a minor on the date of the Deceased’s death:

{%p endif %}

{%p for party in PD(estate\_index, "Minor Filter") %}

Name {{party.name\_on\_file}}

Date of birth {{party.person\_age\_nc3a\_te}}

Address {{party.address\_on\_file}}

{%p endfor %}

{%p if cfa.missing\_person\_tf == True %}

the following person is interested in the Deceased’s Estate and has been declared to be a missing person by an order of the Court under the *Public Trustee Act*:

{%p else %}

the following person is interested in the Deceased’s Estate and has been declared to be a missing person by an order of the Court under the *Public Trustee Act*:

{%p endif %}

{%p for party in PD(estate\_index, "Missing Person Filter") %}

Name {{party.name\_on\_file}}

Address {{party.address\_on\_file}}

{%p endfor %}

{{cfa.pr\_signature\_lines}}

Name: Office of the Public Trustee

To the Court of Queen’s Bench of Alberta and the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}}:

The Public Trustee

does not intend to be represented on this Application

intends to be represented on this Application

The Public Trustee confirms the following:

Any property to which a minor child is entitled from the Estate must be delivered to the Public Trustee.

Clause \_\_\_ of the Will appoints \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ as Trustee of money or property to which the minor(s) is (are) entitled under the Will. The Will does not appoint the Public Trustee to monitor on behalf of the minor(s). Accordingly, the Public Trustee will not monitor the Trustee on behalf of the minor(s) unless the Court directs the Public Trustee to monitor pursuant to section 22 of the *Public Trustee Act*.

Clause \_\_\_ of the Will appoints \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ as Trustee of money or property to which the minor(s) is (are) entitled under the Will and clause \_\_\_ appoints the Public Trustee to monitor on behalf of the minor(s). Accordingly, the Public Trustee will monitor the Trustee on behalf of the minor(s).

The Public Trustee reserves the right to apply under the provisions of Part 5, Division 2 of the *Wills and Succession Act* on behalf of

|  |  |  |
| --- | --- | --- |
| Public Trustee of Alberta |  | Date |

The Court of Queen's Bench requires submissions to be made as to whether the Public Trustee should monitor the Trust for the benefit of minor beneficiaries. Either the Applicant or the Public Trustee, on notice to the other, must arrange for the Court to hear the submissions.

|  |  |  |
| --- | --- | --- |
| Justice of the Court of Queen's Bench |  | Date |